

FAMILY TREE

GIFTER'S MOTHER	CHILD	GRANDCHILD -----GREAT GRANDCHILD
GIFTER (YOU)	CHILD	GRANDCHLD ----- GREAT GRANDCHLD
GIFTER'S FATHER	CHILD	GRANDCHILD ----- GREAT GRANDCHILD
	CHILD	GRANDCHILD -----GREAT GRANDCHLD
	CHILD	GRANDCHILD -----GREAT GRANDCHILD
	CHILD	GRANDCHILD -----GREAT GRANDCHILD
SIBLING (BROTHER/SISTER)	CHILD (NIECE/NEPHEW)	
	CHILD (NIECE/NEPHEW)	
	CHILD (NIECE/NEPHEW)	
SIBLING (BROTHER/SISTER)	CHILD (NIECE/NEPHEW)	
	CHILD (NIECE/NEPHEW)	
	CHILD/NIECE/NEPHEW)	
SIBLING (BROTHER/SISTER)	CHILD (NIECE/NEPHEW)	
	CHILD (NIECE/NEPHEW)	
	CHILD (NIECE/NEPHEW)	

You may add additional lines to family tree if needed

Complete the family tree for any recipients of gifted shares. The yellow highlighted space **must** be filled in. Birth certificates must be included. Examples are as follows:

- (A) Gift to child – Your child’s birth certificate.
- (B) Gift to grandchild – Your child’s birth certificate (the parent of the grandchild) **AND** your grandchild’s birth certificate.
- (C) Gift to great grandchild – Your child’s birth certificate (the parent of the grandchild) **AND**
 Your grandchild’s birth certificate (the parent of the great grandchild) **AND**
 Your great grandchild’s birth certificate.
- (D) Gift to brother or sister – Your birth certificate **AND** your brother’s or sister’s birth certificate
- (E) Gift to niece or nephew – Your birth certificate **AND** your sibling’s birth certificate (the parent of the niece or nephew)
AND your niece or nephew’s birth certificate.

IF ANY RECIPIENT NAME DIFFERS FROM THE NAME ON THE BIRTH CERTIFICATE PLEASE INCLUDE ANY LEGAL DOCUMENTS TO SUBSTATIATE THE CHANGE, I.E. MARRIAGE CERTIFICATE, DIVORCE DECREE, ADOPTION DECREE, ETC.

